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# Call Recording and AI Transcription

Santiago Garcia - 2024-06-17 - Advanced

# Call Recording and AI Transcription

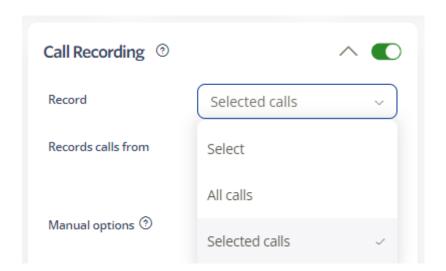
Record both inbound and/or outbound audio, with post-recording AI transcription.

- 1. Select Switchboard > select Number.
- 2. Select Advanced > Call Recording > Set Preferences
- 3. SAVE

### **Call Recording Options**

**Record:** Select which calls to record. You can select all or selected calls only.

- All calls: This option captures all incoming and outgoing calls made through your extension or a specific
  phone number. Every conversation will be automatically recorded, providing a complete record of your
  communication.
- **Selected calls:** This option allows you to choose which calls get recorded. You can manually initiate recording during a call or set up rules to record calls based on specific criteria. If you choose select calls you must insert the specific number to record.

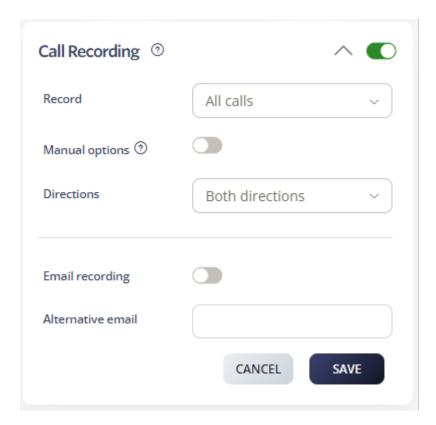


Manual options: Allow this option if you wish to be able to use \*3 during the call to NOT record it.

**Directions:** Select which direction to record calls: Record in both directions / Record only Outbound Calls / Record only Inbound Calls.

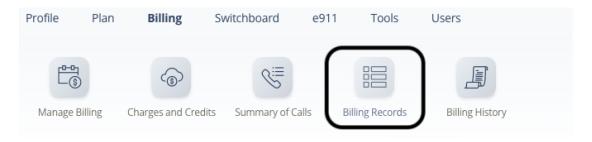
Email recording: This sends a copy to the email set on Personal Details.

Alternative email: Nominate an email address to send calls to - if different from the email in Personal Details.



### **AI Transcription**

This feature enhances call management and analysis by providing accurate and accessible transcriptions of recorded calls.



To access call transcriptions:

- 1. Log in to your account
- 2. Select **Billing > Billing Records**.
- 3. Look for the call you wish to view the transcription for. Use the filters to help you find calls, then click on **Search**.
- 4. Click on the **Transcription** icon associated with the specific call.
- $5. \ \ The \ transcription \ will \ be \ readily \ accessible, \ allowing \ you \ to \ review \ the \ call's \ content \ efficiently.$

Note: After you end a call, the transcriptions take around 10 minutes.

#### Important!

Call Recording must be used in a way that complies with local laws. Please advise the B-party caller that Call Recording has been enabled on this account.